

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,

Debtors.¹

)
) Chapter 11
)

) Case No. 22-10943(MEW)

) (Jointly Administered)
)
)

**THIRD SUPPLEMENTAL DECLARATION OF MICHAEL CORDASCO
IN SUPPORT OF APPLICATION FOR ORDER AUTHORIZING THE
EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC.
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF VOYAGER DIGITAL HOLDINGS, INC., *ET AL.***

Pursuant to 28 U.S.C. section 1746, Michael Cordasco declares as follows:

1. I am a Senior Managing Director with FTI Consulting, Inc. (“FTI”), an international consulting firm.

2. I submit this supplemental declaration (the “Third Supplemental Declaration”) on behalf of FTI to supplement the disclosures contained in (i) my original declaration (the “Original Declaration”) attached as Exhibit B to the *Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022* [Docket No. 318] (the “Application”);² (ii) the *Supplemental Declaration of Michael Cordasco in Support of the Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings,*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

² Capitalized terms used herein not otherwise defined have the meaning given to them in the Original Declaration.

Inc., et al., Effective as of July 25, 2022 [Docket No. 397] (the “First Supplemental Declaration”); and (iii) the *Second Supplemental Declaration of Michael Cordasco in Support of the Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.* [Docket No 753] (the “Second Supplemental Declaration”). This Third Supplemental Declaration does not replace anything in the Application, Original Declaration, First Supplemental Declaration, or Second Supplemental Declaration except as expressly set forth herein. Unless otherwise noted,³ I have personal knowledge of the matters set forth herein.

Supplemental Disclosures

3. As stated in the Original Declaration, FTI undertook and continues to undertake a review of its contacts to determine whether it had or has any conflicts or other relationships that might cause it to hold or represent an interest adverse to the Debtors. Original Decl. at ¶¶ 2 and 9. FTI is a global business advisory firm providing financial restructuring, litigation support, expert witness, technology, strategic communications, and economic consulting services.

4. FTI’s strategic communications subsidiary, FTI Consulting (SC), Inc. is engaged by Binance Holdings Ltd. d/b/a Binance to provide ongoing public affairs and issues management support services. In addition, FTI’s United Kingdom subsidiary, FTI Consulting LLP is engaged by Bifinity UAB, an affiliate of Binance, to provide certain financial advisory and consulting services. None of FTI’s engagements for Binance relate to the Debtors or their chapter 11 cases.

5. On December 22, 2022, the Official Committee of Unsecured Creditors (the “FTX Committee”) appointed in the chapter 11 cases of FTX Trading Ltd. and its affiliated debtors and

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

debtors in possession (collective, the “FTX Debtors”)⁴ selected FTI as its financial advisor (the “FTX Committee Engagement”). The FTX Committee Engagement is unrelated to the Debtors and these chapter 11 cases. Notwithstanding the foregoing, the Debtors and the FTX Debtors may be creditors of one another. As such, FTI personnel will not participate in any particular matter involving a dispute between the Debtors and the FTX Debtors.

6. The FTX Debtors have hired FTI subsidiary FTI Consulting Technology, LLC (“FTI Technology”) to provide certain electronic data technology support services (the “FTX Technology Engagement”). The FTX Technology Engagement is unrelated to the Debtors or these chapter 11 cases. In addition, FTI Technology is acting as a vendor for the FTX Debtors in performing administrative and ministerial services and is not providing any advisory or investigative or other professional services to the FTX Debtors.

7. Based on the Original Declaration, the Supplemental Declaration, the Second Supplemental Declaration, and the supplemental disclosures set forth herein, FTI (i) is a “disinterested person” as defined in Bankruptcy Code section 101(14) and (ii) neither holds nor represents an interest adverse to the Debtors or their estates. Therefore, FTI believes it remains eligible to serve as the Committee’s financial advisor under Bankruptcy Code section 1103(b).

8. FTI will continue to update and expand its ongoing relationship search for additional parties in interest. If any additional new material relevant facts or relationships are discovered or arise, FTI will file a supplemental declaration pursuant to Bankruptcy Rule 2014(a).

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 20, 2023

/s/ Michael Cordasco
Michael Cordasco, Senior Managing Director
FTI Consulting, Inc.

⁴ The FTX Debtors’ chapter 11 cases are pending in the United States Bankruptcy Court for the District of Delaware and are being jointly administered under Case No. 22-11068.

CERTIFICATE OF SERVICE

I hereby certify that on this 20th day of January 2023, I caused a true and correct copy of the foregoing *Third Supplemental Declaration of Michael Cordasco in Support of Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.* to be served via (i) electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York, (ii) e-mail, or (iii) First Class U.S. Mail as indicated in the service list attached hereto.

/s/ Darren Azman
Darren Azman

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